



**Product Details**

Product Name:			
Product Description:			
Software Language/Platform/Database:			
Vendor Name:		Contact Name:	
Mailing Address:		Title:	
		Phone Number:	
		E-Mail Address:	

**Cost Proposal (Summary)**

Item		Base Product Cost		Discounts	Total Cost	Comments
		Hours	Cost			
Phase -1	Base Product		\$0	\$0	\$0	
	Customization		\$0	\$0	\$0	
	Professional Services		\$0	\$0	\$0	
Phase -2	Base Product		\$0	\$0	\$0	
	Customization		\$0	\$0	\$0	
	Professional Services		\$0	\$0	\$0	
Phase -3	Base Product		\$0	\$0	\$0	
	Customization		\$0	\$0	\$0	
	Professional Services		\$0	\$0	\$0	
<b>TOTAL</b>			\$0		\$0	
<b>Not to Exceed Cost:</b>					\$0	

**Post Implementation - Maintenance and Support**

Item		Cost	Comments
Customization	per hour	\$0	
Year-1 (Support and Maintenance)	per year	\$0	
Year-2 (Support and Maintenance)	per year	\$0	
Year-3 (Support and Maintenance)	per year	\$0	

Cost Proposal (Detailed)



CONNECTICUT HOUSING FINANCE AUTHORITY

P H A S E	Software Modules/Functionalities	Base Product		Customization		Total Cost	Comments
		Yes/No	Cost	Hours	Cost		
<b>Consolidated Application Management</b>							<i>Joint Licensing for CHFA and DECD users</i>
1	Create Funding Applications		\$0	0	\$0	\$0	
1	Capture Application Data		\$0	0	\$0	\$0	
1	Capture Support Documentation		\$0	0	\$0	\$0	
1	Application Checklists		\$0	0	\$0	\$0	
1	XML Export of Application to internal systems		\$0	0	\$0	\$0	
<b>Origination Tracking and Management</b>							<i>CHFA Internal</i>
2	Pipeline Management		\$0	0	\$0	\$0	
2	Application Rating And Ranking		\$0	0	\$0	\$0	
2	Versioning of Applications		\$0	0	\$0	\$0	
2	Application Modeling (Underwriting Model)		\$0	0	\$0	\$0	
2	Compare Application Stages		\$0	0	\$0	\$0	
2	Application Datasheets		\$0	0	\$0	\$0	
2	IRS Reporting		\$0	0	\$0	\$0	
<b>Construction</b>							<i>CHFA Internal</i>
2	Track Construction Costs		\$0	0	\$0	\$0	
2	Track Environmental Data		\$0	0	\$0	\$0	
2	Track Energy Conservation Data		\$0	0	\$0	\$0	
2	Building Data		\$0	0	\$0	\$0	
2	Location Data		\$0	0	\$0	\$0	
2	Allocation of Funds		\$0	0	\$0	\$0	
2	Energy Efficiency Ratings		\$0	0	\$0	\$0	
2	Change Order Log (Construction Contingency)		\$0	0	\$0	\$0	
2	Development Budget		\$0	0	\$0	\$0	
2	Development Cash flow		\$0	0	\$0	\$0	
2	Application for Advance		\$0	0	\$0	\$0	
2	Asset Management Transition		\$0	0	\$0	\$0	
<b>Portfolio Management</b>							<i>CHFA Internal</i>
3	Portfolio Work Queue		\$0	0	\$0	\$0	
3	Action Alerts		\$0	0	\$0	\$0	
3	Performance Rating		\$0	0	\$0	\$0	
3	Past Due / Default Reporting		\$0	0	\$0	\$0	
3	Mortgage Billing and Escrows		\$0	0	\$0	\$0	
3	Amortization Schedule		\$0	0	\$0	\$0	

Cost Proposal (Detailed)



CONNECTICUT HOUSING FINANCE AUTHORITY

P H A S E	Software Modules/Functionalities	Base Product		Customization		Total Cost	Comments
		Yes/No	Cost	Hours	Cost		
<b>Active Monitoring</b>							<i>CHFA Internal</i>
3	Development Details		\$0	0	\$0	\$0	
3	Amenities and Services		\$0	0	\$0	\$0	
3	Commercial Space Management		\$0	0	\$0	\$0	
3	Associations (Housing Authority, Non Profit,..)		\$0	0	\$0	\$0	
3	Subsidies Tracking and maintenance		\$0	0	\$0	\$0	
3	TPS processing		\$0	0	\$0	\$0	
3	Unit Mix w/AMI Band (Qual./Mkt./Disbld.)		\$0	0	\$0	\$0	
3	Rent Structures (Historical)		\$0	0	\$0	\$0	
3	Vacancy Tracking (Historical)		\$0	0	\$0	\$0	
3	Dev.Financials (AFS/Budgets/Cash Flows)		\$0	0	\$0	\$0	
3	NOI & Surplus Cash		\$0	0	\$0	\$0	
3	Reviews (Interim Reports, Budgets)		\$0	0	\$0	\$0	
3	Requisition process		\$0	0	\$0	\$0	
3	Watchlist Maintenance		\$0	0	\$0	\$0	
3	Workouts (Proforma)		\$0	0	\$0	\$0	
3	CNA Review & Followup		\$0	0	\$0	\$0	
3	Tax Bill Reviews		\$0	0	\$0	\$0	
3	Insurance Tracking		\$0	0	\$0	\$0	
<b>Dashboards / Executive Summaries</b>							<i>CHFA Internal</i>
3	Portfolio Snapshot		\$0	0	\$0	\$0	
3	Activity Snapshots		\$0	0	\$0	\$0	
3	Concerns		\$0	0	\$0	\$0	
3	Portfolio Demographics		\$0	0	\$0	\$0	
3	Concentration (by Demographic elements)		\$0	0	\$0	\$0	
<b>Extranets</b>							<i>CHFA Internal</i>
2	Construction Advance Requisitions		\$0	0	\$0	\$0	
3	Development Financials Submission (online)		\$0	0	\$0	\$0	
3	CNA submission with market feeds (online)		\$0	0	\$0	\$0	
3	TPS Submission (online)		\$0	0	\$0	\$0	
3	Physical Observations		\$0	0	\$0	\$0	
3	Site Visits		\$0	0	\$0	\$0	
3	Management Occupancy Reporting (MOR)		\$0	0	\$0	\$0	

Cost Proposal (Detailed)



CONNECTICUT HOUSING FINANCE AUTHORITY

P H A S E	Software Modules/Functionalities	Base Product		Customization		Total Cost	Comments
		Yes/No	Cost	Hours	Cost		
<b>General Framework Features</b>							
	Audit Trails		\$0	0	\$0	\$0	
	Security Configuration by roles		\$0	0	\$0	\$0	
	Custom Queries and Reporting		\$0	0	\$0	\$0	
	Customizable Workflows		\$0	0	\$0	\$0	
	Customizable Picklists		\$0	0	\$0	\$0	
	Advanced Filters		\$0	0	\$0	\$0	
<b>TOTAL SOFTWARE COSTS</b>			<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>\$0</b>	

- CNA** Capital Needs Assessment
- TPS** Tenant Profile Submission
- NOI** Net Operating Income
- AFS** Annual Financial Statement
- AMI** Area Median Income
- MOR** Management Occupancy Reporting
- XML** Extensible Markup Language
- IRS** Internal Revenue Service



<b>Professional Services</b>	<b>Phase -1</b>	<b>Phase -2</b>	<b>Phase - 3</b>	<b>Total Cost</b>	<b>Comments</b>
<b>Project Management</b> <i>Project Work Plan and related documentation</i>					
(specify)	\$0	\$0	\$0	\$0	
(specify)	\$0	\$0	\$0	\$0	
(specify)	\$0	\$0	\$0	\$0	
(specify)	\$0	\$0	\$0	\$0	
<b>Implementation Services</b> <i>Include Configuration, Build, Test, and deployment</i>					
(specify)	\$0	\$0	\$0	\$0	
(specify)	\$0	\$0	\$0	\$0	
(specify)	\$0	\$0	\$0	\$0	
(specify)	\$0	\$0	\$0	\$0	
(specify)	\$0	\$0	\$0	\$0	
<b>Data Integration</b> <i>CHFA Internal - Integration with CHFA Finance systems</i>					
(specify)	\$0	\$0	\$0	\$0	
(specify)	\$0	\$0	\$0	\$0	
(specify)	\$0	\$0	\$0	\$0	
(specify)	\$0	\$0	\$0	\$0	
<b>Data Migration</b> <i>CHFA Internal - Data migration from CHFA legacy systems</i>					
(specify)	\$0	\$0	\$0	\$0	
(specify)	\$0	\$0	\$0	\$0	
(specify)	\$0	\$0	\$0	\$0	
(specify)	\$0	\$0	\$0	\$0	
<b>Training Services</b> <i>Training for CHFA and DECD staff on Consolidated Application and CHFA internal staff on all modules</i>					
(specify)	\$0	\$0	\$0	\$0	
(specify)	\$0	\$0	\$0	\$0	
(specify)	\$0	\$0	\$0	\$0	
(specify)	\$0	\$0	\$0	\$0	
<b>Other Reimbursable Expenses</b> <i>All Reimbursable Expenses including travel</i>					
(specify)	\$0	\$0	\$0	\$0	
(specify)	\$0	\$0	\$0	\$0	
(specify)	\$0	\$0	\$0	\$0	
(specify)	\$0	\$0	\$0	\$0	
<b>TOTAL PROFESSIONAL SERVICES COSTS</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	